

B2100A (Form 2100A) (12/15)

United States Bankruptcy Court

Southern District Of New York

In re Lehman Brothers Holdings, Inc., Case No. 08-13555 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Bank Julius Baer & Co. Ltd.

Name of Transferee

Bank Hapoalim BM

Name of Transferor

Name and Address where notices to transferee should be sent:

Patrik Roos
Bank Julius Baer & Co. Ltd.
Bahnhofstrasse 36
CH-8010 Zurich, Switzerland

Court Claim # (if known) 55854

Amount of Claim: This is a partial transfer of claim. See attached Evidence of Transfer of Claim

Date Claim Filed: 10/29/2009

Phone: + 41 58 887 7336

Last Four Digits of Acct #: n/a

Phone:

Last Four Digits of Acct #: n/a

Name and Address where transferee payments should be sent (if different from above):

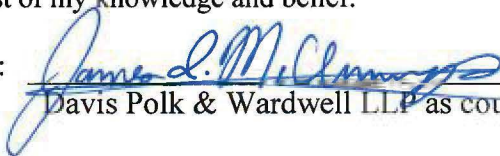
(same as above)

Phone:

Last Four Digits of Acct #:

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:


Davis Polk & Wardwell LLP as counsel for Transferee

Date:

7/5/2016

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")
Case No. 08-13555 (JMP) (Jointly Administered) (the "Case")

Bank Hapoalim BM and its successors and assigns (the "Transferor"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably transferred and assigned to:

Bank Julius Baer & Co. Ltd.

and its successors and assigns (the "Transferee") all right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 55854) in the nominal amount of USD 250'000 related to the securities with International Securities Identification Numbers listed on Schedule I hereto against the Debtor in the Case in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring to Transferee the foregoing claim and recognizing the Transferee as the sole owner and holder of the foregoing claim.

Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices and other communications relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated July 1, 2016.

Bank Hapoalim BM

BANK HAPOALIM B.M.
Global Private Banking Center
104 Hayarkon St. Tel-Aviv
6100000
By: 
Eilat Marom Daniel Kononowicz

Schedule I

Lehman Programs Securities Related to Transferred Portion of Claim:

ISIN / Description	Court Claim #	Date Claim Filed	Issuer	Nominal Amount
XS0326215893	55854	29 October 2009	LEHMAN BROTHERS TREASURY CO. BV	USD 250'000